



Presidenza del Consiglio dei Ministri  
Dipartimento per le politiche di coesione e per il sud

# Indicators and financial allocations

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Rome 1 October 2024



# OUTLINE

## CONTEXT INDICATORS

Better data for better policies

Cohesion Policies and territorial Statistics/Indicators

Measuring the context and the financial allocation of the Italian PA2127

## RESULT & OUTPUT INDICATORS

Indicators in the preparatory work of the Italian PA2127  
baseline and target vs. financial allocation

## PUBLIC AVAILABILITY OF DATA AND INDICATORS

The OpenCoesione web portal

How to consult context and output/result indicators



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# CONTEXT INDICATORS



# CONTEXT INDICATORS: KEY FACTS

- Due to a longstanding regional heterogeneity, Italy has a long term tradition of economic statistics at NUTS2 (regional) level
- Wide thematic mandate and territorial indicators: cohesion policy is a key actor to improve multidimensional measurement at fine territorial level
- Cohesion policy also prompts comparability across EU countries for output/result indicators in many areas where measurement is not fully consolidated
- Important for getting the best out of the increased importance of indicators for the 2021-2027 EU Cohesion Policy cycle
- Understanding the strengths and weaknesses of the territorial context in the different areas of intervention can and must also guide financial allocation



# CONTEXT INDICATORS: BETTER DATA FOR BETTER POLICIES

- In Italy Cohesion Policy has significantly contributed to an increase in the general availability of territorial statistics
- Despite unsatisfactory initial conditions (1999-2000) significant investments have been made in order to meet the demand of statistical and administrative indicators:
  - ✓ to measure the territorial context
  - ✓ to support the policy making process
  - ✓ to follow policy implementation
  - ✓ to encourage civic engagement

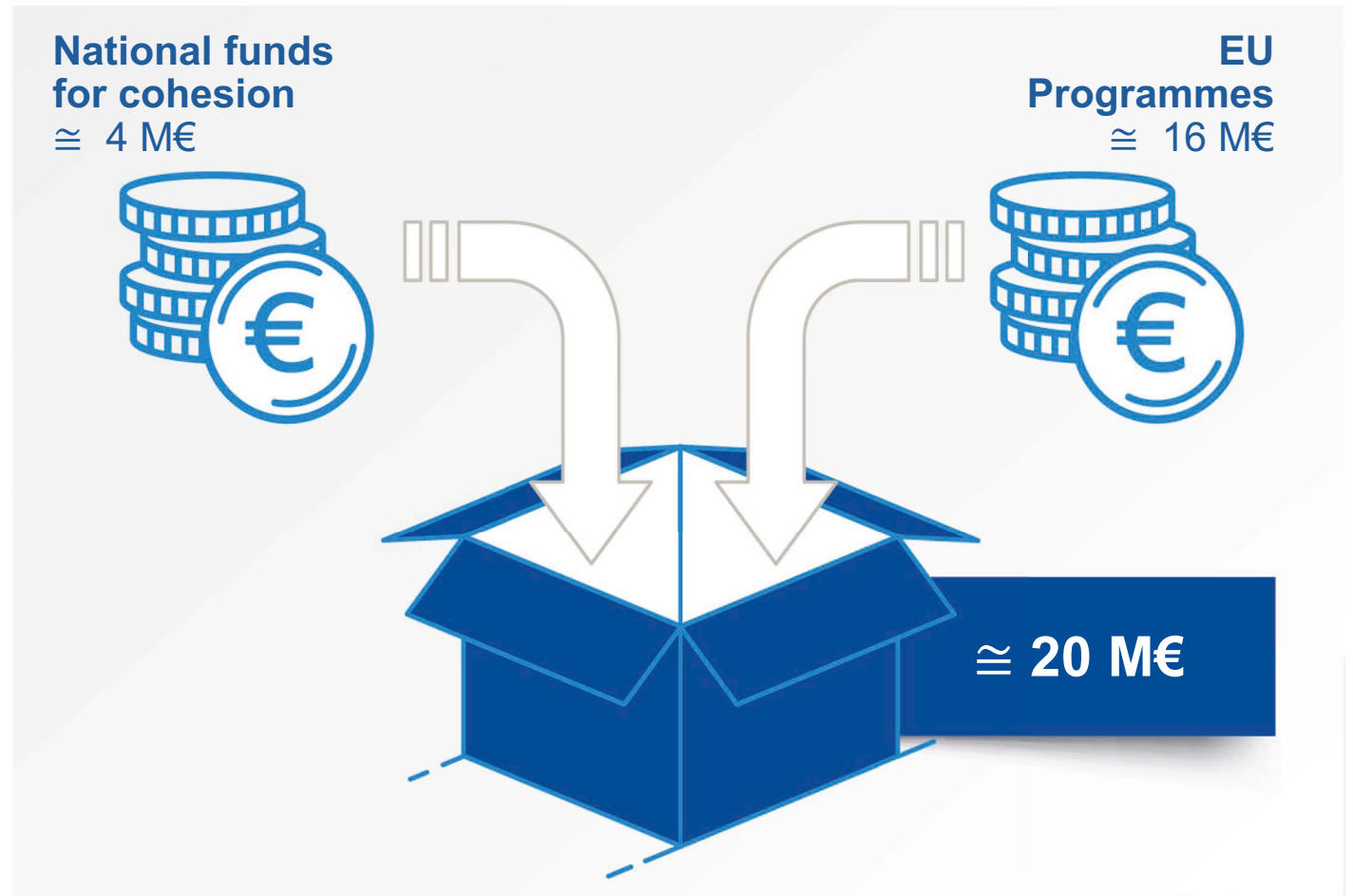
The availability of relevant statistics has significantly increased



# HOW MUCH FUNDING TO IMPROVE DATA AVAILABILITY?

Formal Agreements with the Italian National Statistical Institute

- Financial value up to 2014-2020 programming cycle (from 1994-1999)
- Technical exchange in progress to finalise the 2021-2027 project by the end of the year
- ISTAT cofinanced the Agreements





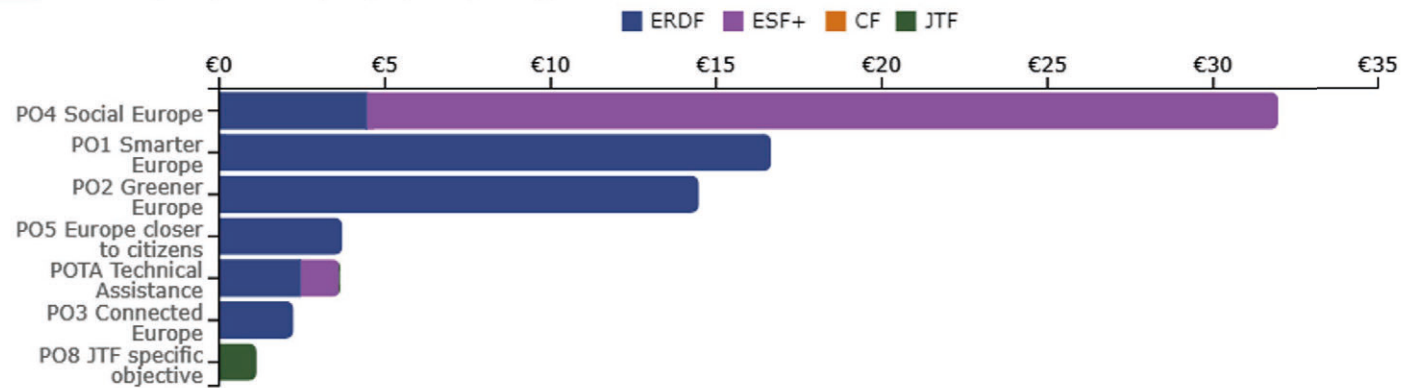
# STATISTICAL DATA AVAILABILITY AT TERRITORIAL LEVEL

- In Italy Regional Indicators Database for development policy (NUTS2) available on ISTAT website ([www.istat.it/sistema-informativo-6/banca-dati-territoriale-per-le-politiche-di-sviluppo/](http://www.istat.it/sistema-informativo-6/banca-dati-territoriale-per-le-politiche-di-sviluppo/)):
- more than 200 indicators and 300 variables by sector and by programming priority, time series almost from 1995, metadata, xls and csv format
- strong methodological effort to promote the availability of “new” indicators on strategic themes
  
- Sub-regional data (NUTS3, and other territorial entities):
- Atlas of municipalities - more than 8,000 statistical units
- Atlas of infrastructures - more than 600 indicators
- “Optimal Territorial Areas (ATO)” level for water service - approx. 50 statistical units
- “Health service districts (ASL)” level - more than 100 statistical units



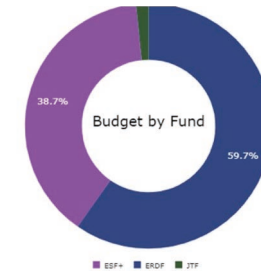
# PA 2127 FINANCIAL ALLOCATION: ITALY AND ROMANIA

2021-2027 Total Budget by Theme (daily update): Italy, EUR Billion

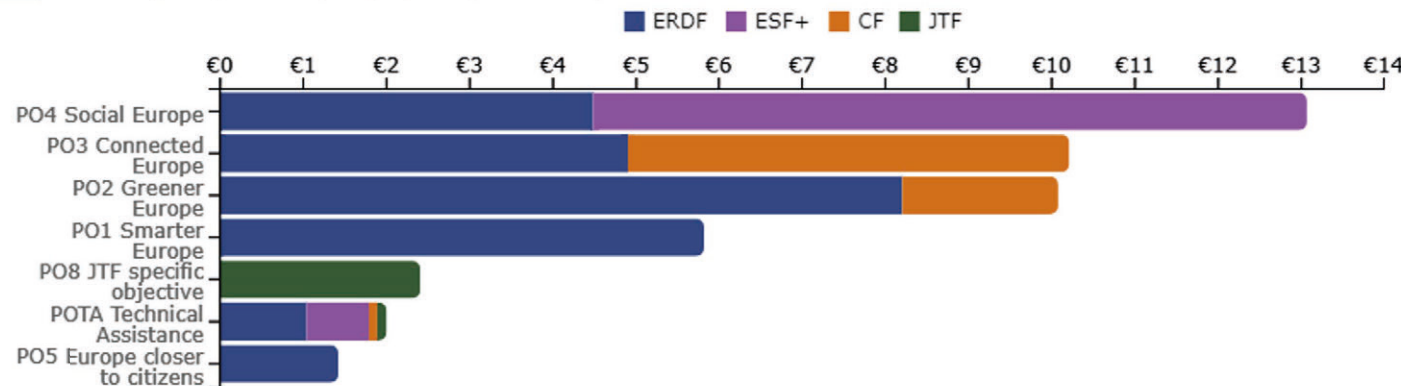


Refresh Date: 26/09/2024

Budget adopted for the period:  
€74 067 329 383

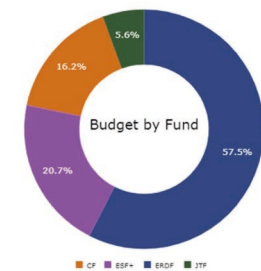


2021-2027 Total Budget by Theme (daily update): Romania, EUR Billion



Refresh Date: 26/09/2024

Budget adopted for the period:  
€45 080 454 858







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# RESULT & OUTPUT INDICATORS



# 2127 OUTPUT AND RESULT INDICATORS

- European Regulation 2127 requires two types of output and result indicators: EC common indicators and programme indicators
- Lists of 2127 EC common output and direct result indicators (ERDF and ESF+):
  - Annex I to ERDF Regulation No. 1058/2021
  - Annexes I, II, III to ESF+ Regulation No. 1057/2021
- direct result indicators are a new element for ERDF because in 1420 only common output indicators were required even if...
- ...between the 1420 list and the 2127 list many indicators are unchanged. In some cases revised definitions or units of measurement or (for ERDF) indicators moved from 1420 output list to 2127 direct result list



# PROGRAMME AND PROJECT INDICATORS

- In the planning phase of an Operational Programme, the selection of relevant indicators is accompanied by a targeting exercise to quantify the main objectives of the interventions to be financed
- Strict relation between selected indicators and financial allocation
- When implementation starts, programme objectives are ‘translated’ into targets for individual projects (which are monitored by the beneficiaries)



# INDICATORS IN THE PREPARATORY WORK OF THE ITALIAN PA2127



- Selection of output/result indicators: criteria for baseline and target values, data collection, methodological issues
- analysis of critical issues and achievements for the 1420 selected indicators: useful insights to define 2127 target
- Definition of a common structure of the Methodological Annex on indicators (relevant for the Performance Framework - Art. 17 CPR)



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# PUBLIC AVAILABILITY OF DATA AND INDICATORS



# OPENCOESIONE: A COMPLETE OPENGOVT. INITIATIVE



Since 2012 in Italy

A more transparent use of resources consistent with people's needs

Improve decision making by increasing access to and quality of information

Increasing involvement of civic partners in knowing how the public money is spent and pushing for results





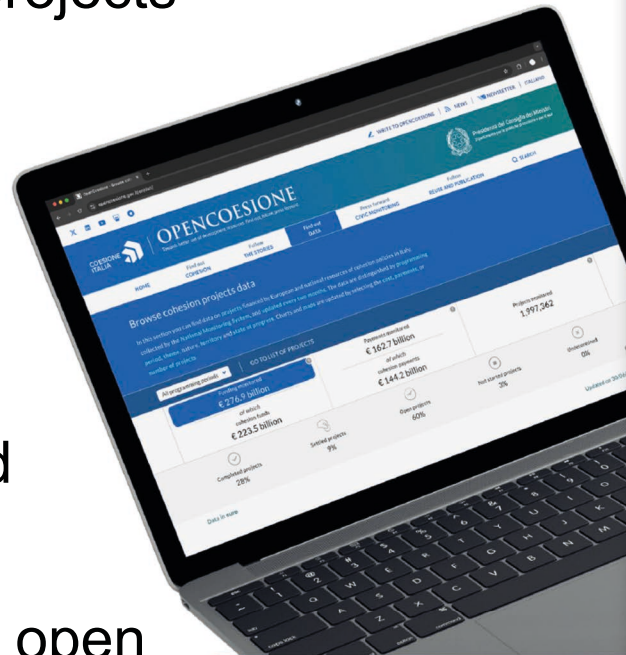
# THE OPENCOESIONE WEB PORTAL

Information about implementing projects updated every two months:

- **description**
- **funding** (amount and sources)
- **locations**
- **thematic areas**
- public/private **subjects** involved
- deployment **timing**

200+ variables for each project in open data section (CSV) + access via API

30 June 2024: ~ 2 million of projects, 200 billion of euros





# HOW TO CONSULT CONTEXT INDICATORS BY TERRITORIES

**OPENCOESIONE**

**CALABRIA**

Regional capital: Catanzaro  
Population: 1,846,410 inhabitants  
GDP per capita: 17,399 €  
Surface: 15,721 km²

**Themes**

The evolution of the territorial context on all cohesion themes is represented both by financed project and by a selection of statistical indicators available on [Database of territorial indicators for development policies \(ISTAT\)](#)

**Transport and mobility**

Over 5,4 billion invested in Transport and mobility projects supported by the cohesion policies since 2007 up to today. These are interventions aimed at strengthening railway lines, road networks, port connections and intermodality, also including interventions that encourage the sustainable mobility and public transport in congested urban areas.

€ 6.4 billion Public fundings

18% of the total

18.0% public transport users (2022)

**Employment and labour**

Over 6,6 billion invested in Employment and Labour projects supported by the cohesion policies since 2007 up to today. These are active and preventive labour market measures, the development of systemic actions and strategies for lifelong learning in enterprises, measures for improving access to employment and for increasing sustainable participation of women for achieving work-life balance.

€ 7.6 billion Public fundings

21% of the total

from 42.1% to 43.5% employees compared to the overall population (2018-2022)

Selection of territorial indicators on the social and economic context of each region to ensure comparable information among territories





# HOW TO CONSULT CONTEXT INDICATORS BY THEMES

**Indicators**

The evolution of the territorial context on this theme is represented by some statistical indicators available on Database of territorial indicators for development policies (ISTAT)

[SHOW MORE](#)

**Visitors in museums**

The index of cultural demand in public and private museums and institutions rose in Italy from 22,600 visitors per museum in 2011 to 24,400 in 2022. The values for 2020 and 2021 are affected by the period of closure and the visitors' limitations during the COVID-19 pandemic. In the South, the number of museum visitors increased from 15,300 in 2011 to 19,700 in 2022.

**Index of cultural demand in public and private museums and similar institutes**

24,400	19,700
IN ITALY	IN SOUTHERN ITALY
IN 2022	IN 2022

**Tourism rate**

The tourism rate, which measures the days of presence of Italian and foreign visitors in all accommodation facilities per inhabitant, decreased in the period 2020-2022 due to the effect of the COVID-19 pandemic. Considering the previous data, the values averaged from 6.0 nights per inhabitant in 2000 to 7 in 2022. In the South, the observed increase goes from 3.3 tourism nights per resident in 2000 to 4 in 2022.

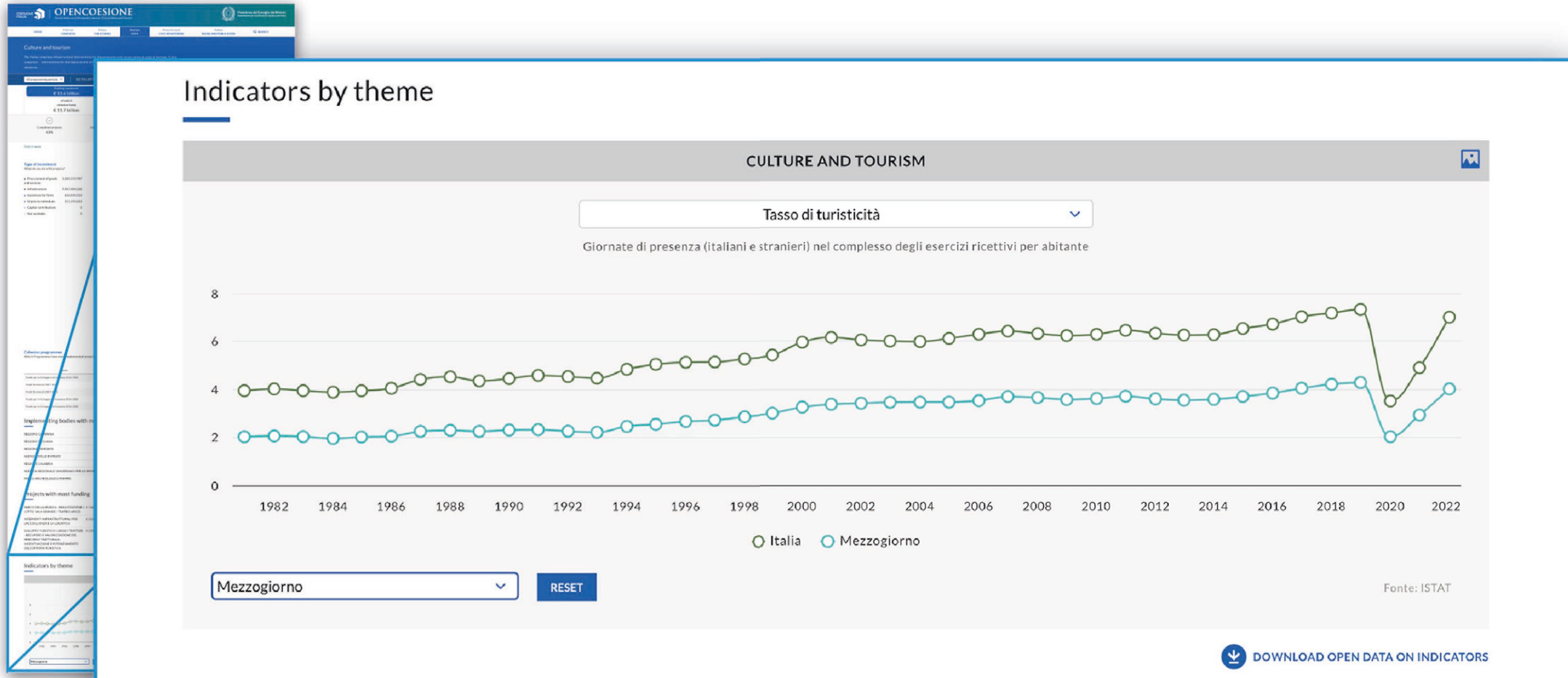
**Days of tourists' presence (Italians and foreigners) per inhabitant on the overall hospitality facilities**

7	4
tourism nights per resident	tourism nights per resident
IN ITALY	IN SOUTHERN ITALY
IN 2022	IN 2022

Availability of indicators encourage users to make connections/reflections between projects and the themes they should impact on



# HOW TO CONSULT CONTEXT INDICATORS: TIME SERIES





# HOW TO CONSULT OUTPUT INDICATORS

The screenshot displays the OpenCoesione website interface. The main content area shows project details for CUP: B51B16000320006, titled "POR FESR 14-20 AZIONE 4.3 INTERVENTI DI SVILUPPO URBANO - AGENDA URBANA". The project summary describes the requalification of the Via San Valentino - Via Piave cycle path. The implementation indicators section shows two metrics: "Estensione in lunghezza" (Extension in length) with a target of 5.30 km and an achieved value of 6.10 km, and "Superficie oggetto di intervento" (Intervention area surface) with a target of 69,300 sqm and an achieved value of 72,630 sqm. The page also includes a funding breakdown table, download options for CSV and JSON, and a map of the project location in Italy.

Category	Value
European Union	2,212,978
Resolving Fund	1,425,172
Region	694,502

The OpenCoesione interactive page for each project presents the output indicators selected by the administration and shows the expected and achieved value at the last data update



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Thank you

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